

# Daily Technical Trend

Friday, 03 October 2025



Friday, 03 October 2025



## Daily Technical Trend - NIFTY

### Daily Chart (24,836.30)



### Technical Observations

- The Nifty 50 registered a strong rebound on October 1, rallying nearly 1% as bulls regained control after eight sessions of struggle, lifting the index back above the 100-day EMA (24,744). Market sentiment improved following the RBI's policy announcement, though the index must decisively surpass and sustain above the 25,000 mark to confirm strength. On the daily chart, the index formed a long bullish candle accompanied by above-average volumes.
- While it reclaimed the 100-day EMA, it continues to trade below its short- and medium-term moving averages, which have recently flattened after trending lower. Momentum indicators signal an improving setup: the RSI climbed to 47.23, the Stochastic RSI displayed a positive crossover, and although the MACD remains in a bearish crossover, its histogram suggests fading downside momentum. Collectively, these signals point to a possible shift in trend, but a sustained breakout above key resistance levels is needed for confirmation.
- Looking at the levels, It appears that 25132 is performing as a significant resistance level for the Nifty. On the higher side, though, 24901/24932/25032 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 24639/24608/24508 and 24408 levels.

20 – Days EMA	50 – Days EMA	RSI	100 – Days EMA	200 – Days EMA
24917	24893	47	24744	24406

# Daily Technical Trend - BANKNIFTY

Daily Chart (55,347.95)



## Technical Observations

- The Bank Nifty outperformed the broader market on Wednesday, closing above the 55,300 level with a strong gain of 1.30 percent. The index formed a robust bullish candle on the daily chart, supported by above-average volumes, and managed to surpass all major moving averages in a single session. It also extended its higher high-higher low structure, moving closer to a falling resistance trendline.
- Momentum indicators reinforced the bullish setup, with both the RSI and Stochastic RSI registering positive crossovers. The MACD also turned constructive, showing a bullish crossover with the histogram moving above the zero line. These developments highlight strengthening upward momentum and raise the probability of a breakout if the resistance trendline is breached.
- Given the current strength, a buy-on-dips approach remains favorable, with Bank Nifty expected to continue its relative outperformance against the Nifty in the near term. In terms of levels, resistance is anticipated at 55525/55622 levels. Should a breakout occur at 55937, it could signify additional buying interest, potentially leading to the 56251 level. Crucial support for the index is expected at 54700/54603/54288 and 53972 levels.

20 – Days EMA	50 – Days EMA	RSI	100 – Days EMA	200 – Days EMA
54934	55123	56	54897	53815



## Daily Technical Trend

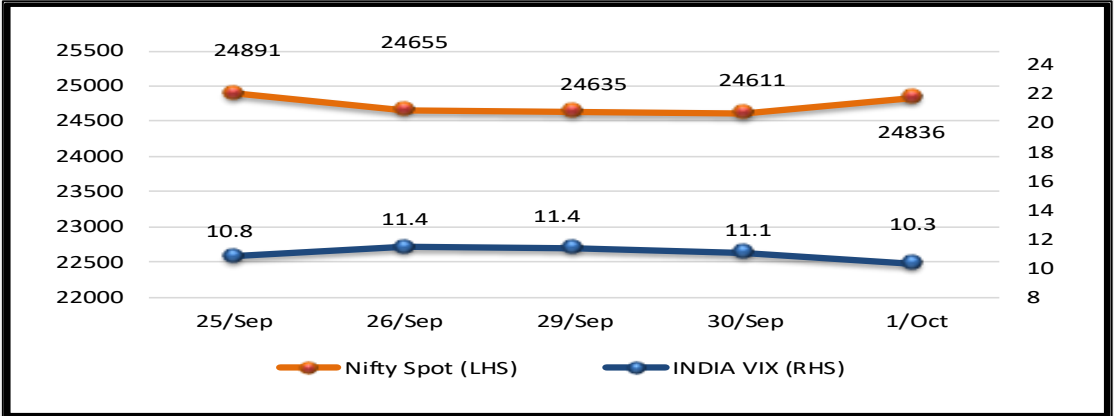
### NSE Movements

Particulars	01 October 2025	30 September 2025	% Change
Traded Value (Rs. In Crores)	99744.74	102544.59	-2.73
Traded Quantity (in Lakhs)	37912.58	36231.17	4.64
Number of Trades	30907090	32945420	-6.19
Total Market Cap. (Rs. In Crores)	45269241.55	44877977.22	0.87

### Technical Scanner- Sectoral Indices

Indices	Last Close	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100	17755.85	17904.87	17952.34	17871.75	17669.21
Nifty MidCap 50	16084.05	16233.25	16241.94	16107.98	15805.68
Nifty Auto	26768.65	26588.64	25726.04	24813.96	24013.71
Bank Nifty	55347.95	54933.71	55122.75	54896.59	53815.14
Nifty Energy	35180.35	35108.34	35064.64	35069.79	35336.66
Nifty Financial Services	26382.2	26254.4	26299.74	26135.37	25464.84
Nifty FMCG	55105.35	55662.96	55773.16	55711.44	55878.47
Nifty IT	33905.2	34982.96	35569.86	36327.61	37286.77
Nifty Pharma	21733.5	21981.31	22034.35	21955.03	21717.01
Nifty PSU Bank	7499.2	7265.54	7114.02	6970.89	6807.88
Nifty India Defence	7977.45	7963.13	7947.57	7834.82	7468.56

### Nifty Spot Vs. India VIX



### Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
SURYODAY	200.05	158.00	169.11
NAZARA	152.24	274.10	13.82
HEMIPROP	138.45	183.90	7.01
SUNTV	123.50	588.15	33.27
GREENPANEL	118.56	293.95	117.79
RATEGAIN	56.29	705.10	7.71
BOROSCI	28.02	148.07	45.19
DSSL	21.85	1031.90	51.77
GSLSU	19.27	97.90	19.89
JYOTICNC	14.73	879.00	8.07

## NIFTY Futures - Snapshot

Particulars	Spot	Futures	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	24836	24983	146.50	-0.29	1.05	0.94
Previous	24611	24787	175.90	22.94	1.04	0.86
Change (%)	0.92	0.79	—	-	—	—

### Long Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
360ONE	1043.4	1.74	2.83
ABCAPITAL	302.15	2.70	5.10
ADANIENSOL	902.55	2.95	2.78
DLF	727.3	1.25	1.64
YESBANK	21.91	2.53	4.18

### Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
BAJFINANCE	992	-1.25	1.85
CUMMINSIND	3873.80	-1.92	1.12
DELHIVERY	437.35	-3.55	6.51
GODREJCP	1147.60	-1.65	3.27
HINDPETRO	437.40	-2.02	2.51

### Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
EICHERMOT	7025	-0.45	-1.01
TORNTPHARM	3587.20	-1.00	-1.69

### Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
FORTIS	994.65	2.16	-0.87
HDFCBANK	969.45	1.40	-2.00
INDIGO	5634.50	0.50	-1.26
LAURUSLABS	878.40	3.63	-2.10
NYKAA	240.85	3.28	-0.79

### FII Holdings (OI) – Long Short Ratio

Products	Long	Short
<b>Index Future</b>	<b>7%</b>	<b>93%</b>
Stock Future	62%	38%
<b>Index Options</b>		
CALL	49%	51%
PUT	66%	34%
<b>Stock Options</b>		
CALL	38%	62%
PUT	64%	36%
Total	59%	41%

### Highest OI – CE

Strike Price	Highest OI
25500	4641450
26000	4464675
25000	4446075
24800	2403525
26500	1867350
25400	1767900
24700	1643550
27000	1602075
25200	1534650
24500	1340775

### Highest OI – PE

Strike price	Highest OI
25000	3981525
24000	3805425
24500	3362325
23000	2393475
23500	2319075
24700	2216325
24600	1936425
22600	1811100
24300	1550250
24400	1427025

F&O Ban For Today: RBLBANK & SAMMAANCAP

**StockHolding Services Limited**

(Formerly known as SHCIL Services Limited)

CIN NO: U65990MH1995GOI085602 SEBI - RA: INH000001121

Plot No. P-51, T.T.C. Industrial Area, MIDC Mahape, Navi Mumbai – 400 710

Call to us: 91-080-69850100 E-Mail: [customerdesk@stockholdingservices.com](mailto:customerdesk@stockholdingservices.com) [www.stockholdingservices.com](http://www.stockholdingservices.com)

**Disclaimer**

The research recommendations and information are solely for the personal information of the authorized recipient and does not construe to be an offer document or any investment, legal or taxation advice or solicitation of any action based upon it.

The research services ("Report") provided is for the personal information of the authorized recipient(s) and is not for public distribution. The report is based on the facts, figures and information gathered from reliable sources that are considered true, correct and reliable. The report is provided for information of clients only and does not construe to be an investment advice. This report does not constitute an offer or solicitation for the purchase or sale of any financial instrument or as a confirmation of any transaction. Each recipient of this report should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this report and should consult its own advisors to determine the merits and risks of such an investment. Such information has not been independently verified and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. Descriptions of any company or companies or their securities mentioned herein are not intended to be complete. SSL is not obliged to update this report for such changes. SSL has the right to make changes and modifications at any time. This report is not directed to, or intended for display, downloading, printing, reproducing or for distribution to or use by, any person or entity who is a citizen or resident or located in any locality, state, country or other jurisdiction where such distribution, publication, reproduction, availability or use would be contrary to law or regulation or what would subject SSL or its affiliates to any registration or licensing requirement within such jurisdiction. Stockholding Services Limited (formerly known as SHCIL Services Limited)-(SSL) and its associate companies, their directors and their employees shall not be in any way responsible for any loss or damage that may arise to any recipient from any inadvertent error in the information contained in this report or any action taken on the basis of this information.

**Disclosure**

StockHolding Services Limited (formerly known as SHCIL Services Limited) -(SSL) is a SEBI Registered Research Analyst having registration no.: INH000001121. SSL is a SEBI Registered Corporate Stock broker having SEBI Single Registration No.: INZ000199936 and is a member of Bombay Stock Exchange (BSE)- Cash Segment and Derivatives Segment, National Stock Exchange (NSE)-Cash, derivatives and Currency Derivatives Segments and Multi Commodity Exchange of India (MCX) – Commodity Derivative. SSL has registered with SEBI to act as Portfolio Manager under the SEBI (Portfolio Managers) Regulations, 2020, bearing registration no. INP000007304 and also obtained registration as Depository Participant (DP) with CDSL and NSDL, SEBI Registration No.: IN-DP-471-2020. SSL is a wholly owned subsidiary of Stock Holding Corporation of India Limited (StockHolding). StockHolding is primarily engaged in the business of providing custodial services, designated depository participant (DDP) post trading services, Depository Participant Services, Professional Clearing Services, Authorized Person services in association with SSL. Neither SSL nor its Research Analysts have been engaged in market making activity for the companies mentioned in the report /recommendation. SSL or their Research Analysts have not managed or co-managed public offering of securities for the subject company (ies) in the past twelve months.

## Daily Technical Trend

Registrations granted by SEBI and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors. We also certify that no part of our compensation was, is, or will be directly or indirectly related to the specific recommendation(s) or view(s) in this report. The Analysts engaged in preparation of this Report or his/her relative or SSL's associates: - (a) do not have any financial interests in the subject company mentioned in this Report; (b) do not own 1% or more of the equity securities of the subject company mentioned in the report as of the last day of the month preceding the publication of the research report; (c) do not have any material conflict of interest at the time of publication of the Report.

The Analysts engaged in preparation of this Report or his/her relatives or SSL's associates:- (a) have not received any compensation from the subject company in the past twelve months; (b) have not managed or co-managed public offering of securities for the subject company in the past twelve months; (c) have not received any compensation for investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (d) have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (e) has not received any compensation or other benefits from the subject company or third party in connection with the Report; (f) has not served as an officer, director or employee of the subject company; (g) is not engaged in market making activity for the subject company.

**Investment in securities market are subject to market risks. Read all the related documents carefully before investing. Registration granted by SEBI, membership of BASL (in case of IAs) and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.**

"The securities quoted are for illustration only and are not recommendatory".

The investor is requested to take into consideration all the risk factors before actually trading in equity and derivative contracts. For grievances write to [grievances@stockholdingservices.com](mailto:grievances@stockholdingservices.com). In case you require any clarification or have any query/concern, kindly write to us at [ssl.research@stockholdingservices.com](mailto:ssl.research@stockholdingservices.com).

**S. Devarajan,**

*MBA (Finance & Foreign Trade), Ph.D. (Financial Management)*

**Head of Research & Quant Strategist**

**Chrisanto Silveria**

*MBA (Finance)*

**Research Analyst**

**Sourabh Mishra**

*MMS(Finance)*

**Research Analyst**